

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 7
ELECTRIC LAST MILE SOLUTIONS, INC., ¹)	Case No. 22-10537 (___)
Debtor.)	
)	
)	
)	
In re:)	Chapter 7
ELECTRIC LAST MILE, INC.,)	Case No. 22-10538 (___)
Debtor.)	
)	

DECLARATION CONCERNING LIST OF CREDITORS AND CREDITOR MATRIX

I, Robert Song, chief financial officer and treasurer of the above-captioned debtors (together, the “Debtors”), declare under penalty of perjury that I have reviewed the List of Creditors submitted herewith, pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, containing the complete list of creditors of the Debtors, and hereby verify that the information contained therein is complete, true and correct to the best of my knowledge.

The information contained in the List of Creditors is based on a review of the Debtors' books and records; the Debtors have not completed a comprehensive legal and/or factual investigation with regard to possible defenses to any claims of the potential claimants included in the List of Creditors. In addition, certain of the entities included in the List of Creditors may not

¹ The Debtors in the above captioned Chapter 7 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Electric Last Mile Solutions, Inc. (8711), and Electric Last Mile, Inc. (0357). The Debtors' principal place of business is 1055 W Square Lake Road, Troy, Michigan 48098.

hold outstanding claims as of the date hereof, and thus may not be creditors of the Debtors for purposes of these chapter 7 cases, but are included herein for notice purposes out of an abundance of caution. Therefore, the List of Creditors does not and should not be deemed to constitute: (1) an acknowledgement that any person or entity listed currently holds a claim against any of the Debtors; (2) an acknowledgement of the allowability, in whole or in part, of any claim asserted by any person or entity listed; or (3) a waiver of any right or legal position of the Debtors.

Date: June 14, 2022

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